



Consolidated Annual Performance Evaluation Report
2020-2021

Program Year: July 1, 2020 – June 30, 2021

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This report is the third CAPER for the five-year 2018-2023 Consolidated Plan. The state has made significant progress toward establishing priorities specific to the development of affordable housing units that are accessible and targeted to special needs housing. These efforts have resulted in state housing policy development, coordinated efforts to provide community-based housing and services for individuals with intellectual/developmental disabilities, serious mental illness and dedicated state resources for affordable housing, permanent supportive housing, and rapid re-housing.

In addition, the state has worked to develop in coordination with Virginia Continuums of Care (CoCs) standard performance measures. On-going coordination and the restructuring of funding priorities have resulted in a significant reduction in homelessness in Virginia over the past 11 years.

Furthermore, Virginia has been acutely focused on addressing housing insecurity issues that have arisen during the COVID-19 pandemic.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200000	175601	87.80%	35000	71710	204.89%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	250000	62	0.02%	25	180	720.00%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5000	478	9.56%	1000	350	35.00%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		25	189	756.00%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Facade treatment/business building rehabilitation	Business	450	173	38.44%	30	20	66.67%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Homeowner Housing Rehabilitated	Household Housing Unit	200	781	390.50%	40	75	187.50%

Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Jobs created/retained	Jobs	450	1001	222.44%	80	244	305.00%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Businesses assisted	Businesses Assisted	60	176	293.33%	15	181	1,206.67%
Create Competitive and Sustainable Communities	Non-Housing Community Development	CDBG	Buildings Demolished	Buildings	50	231	462.00%	10	15	150.00%
Increase access to affordable housing	Affordable Housing	HOME / HTF	Rental units constructed	Household Housing Unit	400	94	23.50%	80	67	83.75%
Increase access to affordable housing	Affordable Housing	HOME / HTF	Rental units rehabilitated	Household Housing Unit	400	120	30.00%	80	54	67.50%
Increase access to affordable housing	Affordable Housing	HOME / HTF	Homeowner Housing Added	Household Housing Unit	25	22	88.00%	5	22	440.00%
Increase access to affordable housing	Affordable Housing	HOME / HTF	Homeowner Housing Rehabilitated	Household Housing Unit	500	34	6.80%	100	16	16.00%
Increase access to affordable housing	Affordable Housing	HOME / HTF	Direct Financial Assistance to Homebuyers	Households Assisted	350	117	33.43%	80	55	68.75%
Increase housing options for special needs	Non-Homeless Special Needs	HOPWA/HOME/HTF	Rental units constructed	Household Housing Unit	50	28	56.00%	10	11	110.00%

Increase housing options for special needs	Non-Homeless Special Needs	HOPWA/HOME / HTF	Rental units rehabilitated	Household Housing Unit	50	25	50.00%	10	0	0.00%
Increase housing options for special needs	Non-Homeless Special Needs	HOPWA / HOME/ HTF	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	875	422	48.23%	175	195	111.43%
Reduce homelessness	Homeless	ESG	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	12500	3217	25.74%	2500	1721	68.84%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The Virginia CDBG program makes funding available to local governments for planning and implementing community development projects in non-entitlement localities. Each project and activity utilizing CDBG funding must meet a national objective, which are: give maximum feasible priority to activities which will benefit low- and moderate-income families; aid in the prevention or elimination of slums and blight; and include activities which are designed to meet other community development needs having a particular urgency because existing conditions pose a serious and immediate threat to the community.

Localities submitting planning grants and competitive applications are expected to develop a methodology to prioritize the highest community development needs within the locality. CDBG competitive grant applications include activities that address the locality’s highest identified community development needs. Similarly, open submission projects are funded based on the locality’s ability to determine the community’s highest priority needs.

Virginia has been utilizing CDBG-CV resources towards addressing and responding to urgent needs related to the COVID-19 pandemic.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	HOPWA	ESG	HTF
White	717	50	88	1,152	7
Black or African American	214	116	98	1,863	17
Asian	1	2	0	19	0
American Indian or American Native	0	15	1	10	0
Native Hawaiian or Other Pacific Islander	0	0	0	4	0

Total	932	183	187	3,048	24
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Hispanic	6	3	7	276	0
Not Hispanic	11	180	180	3,006	24

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Please note, the ESG numbers shared reflect the racial demographics of persons (both adults and children) served. The following racial categories were not included in the table: Multiple Races. The ESG program served 230 persons who identify as multi-racial and 9 persons were served with missing racial data. HOPWA data above includes only the individuals qualifying the household for assistance. There are an additional four individuals who identify as Black/White. Please see the HOPWA CAPER report for more details.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	32,206,307	19,967,548
HOME	public - federal	11,315,885	3,707,654
HOPWA	public - federal	1,402,853	933,804
ESG	public - federal	13,384,475	3,209,718
HTF	public - federal	6,168,995	2,410,332
Other	public - federal	73,387,039	1,537,115

Table 3 - Resources Made Available

Narrative

Other funding includes COVID-19 pandemic funding received through the ESG, HOPWA, and CDBG programs.

Narrative

Please note that no contracts met the threshold for MBE/WBE reporting below.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Three primary housing initiatives continue to account for most of the leverage. Federal and state low-income housing tax credits stimulated private sector investment in affordable rental housing projects. The permanent financing (mortgage) that accompanies each affordable housing unit in the Homeownership Assistance Program accounts for a significant amount of leveraged private sector funding. Additionally, the availability of state, other federal and private sector funds to address various aspects of homelessness also accounts for a sizable amount of the funding leveraged by the CPD annual allocation.

ESG match requirements were met with state general fund resources for rapid re-housing, shelter operations, and homeless prevention. The HOME match was met with the Virginia Housing Trust Fund.

CDBG does not have a defined match requirement. In the Competitive review process, leverage is calculated and ranked against other competitive projects. Leverage, local match, and funding commitments are evaluated and scored in the Costs and Commitments section of the scoring criteria (out of a total ranking of 1,000 points, this section carries a maximum score of 125 points). Regional projects that support economic development activities are required to meet a minimum 25% match from at least one of the applicant localities.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	36,838,945
2. Match contributed during current Federal fiscal year	3,900,000
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	40,738,945
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	40,738,945

Table 4 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Glenwood Ridge - 22101402	08/01/2020	600,000	0	0	0	0	0	0
Jackson Ward - 22100043	08/01/2020	700,000	0	0	0	0	0	0
Keswick Apartment II	08/01/2020	700,000	0	0	0	0	0	0
Keswick Apartments - 22101401	08/01/2020	700,000	0	0	0	0	0	0
Keswick Sr. Apartments	08/01/2020	700,000	0	0	0	0	0	0
The Villas at Reid Landing -22100996	08/01/2020	500,000	0	0	0	0	0	0

Table 5 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

No projects met the threshold for HOME MBE/WBE reporting.

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	769,209	692,288	0	76,921

Table 6 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	

Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0

Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

	Total	Women Business Enterprises	Male
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Contracts			
Dollar Amount	0	0	0
Number	0	0	0

Sub-Contracts			
Number	0	0	0
Dollar Amount	0	0	0

Table 7 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 8 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired	0	0
Businesses Displaced	0	0
Nonprofit Organizations Displaced	0	0
Households Temporarily Relocated, not Displaced	0	0

Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 9 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	2,500	1,721
Number of Non-Homeless households to be provided affordable housing units	375	214
Number of Special-Needs households to be provided affordable housing units	195	206
Total	3,070	2,141

Table 10 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	2,675	1,916
Number of households supported through The Production of New Units	95	67
Number of households supported through Rehab of Existing Units	230	70
Number of households supported through Acquisition of Existing Units	70	55
Total	3,070	2,108

Table 11 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Virginia continues to face the impacts of the COVID-19 pandemic. This has resulted in an increase in building material costs and delays related to social distancing requirements.

Discuss how these outcomes will impact future annual action plans.

DHCD anticipates a continued need to respond to the impacts of the COVID-19 pandemic. This includes using resources to address the immediate COVID-19 pandemic crisis. In addition, DHCD anticipates continued higher costs of materials, shortages of trade contractors and workers, and ongoing social distancing measures.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual	HTF Actual
Extremely Low-income	49	20	24
Low-income	419	67	0
Moderate-income	42	55	0
Total	510	142	24

Table 12 – Number of Households Served

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction’s progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The state requires that all Virginia Continuums of Care (CoCs) and individual service providers utilize a coordinated assessment system. The coordinated assessment system must assure that all homeless persons are assessed by a common tool and receive appropriate services based on the standards of care. The coordinated assessment must assure access to services for individuals experiencing homelessness, especially unsheltered persons, through a “no wrong door” and “no side door” approach.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Commonwealth of Virginia leverages both state and federal resources to address the needs of individuals and families experiencing homelessness. These resources include those for prevention, rapid re-housing, and shelter operations. Notably, DHCD has also utilized ESG-CV and HOPWA-CV to respond to housing insecurity related to COVID-19. The state’s goals are to reduce the number of individuals experiencing homelessness, to shorten the length of homelessness, and to reduce the numbers of people returning to homelessness.

The commonwealth uses a CoC-based application process for the allocation of both state and federal homeless assistance and prevention funding. CoC application reviews and funding levels are based, in part, on local alignment with these state goals. These measures have helped to reduce homelessness in Virginia.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The Commonwealth of Virginia leverages state resources to divert low-income individuals and families from homelessness. The state's program requires that homeless prevention providers participate in coordinated assessment systems and that prevention resources are targeted to those seeking homeless assistance in order to better target those most likely to become homeless.

Virginia has also utilized available federal and state COVID-19 resources towards homelessness prevention efforts and for noncongregate shelter.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Not applicable.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

While DHCD requires that CHDO projects involve tenants in management decisions, DHCD is not a state housing authority and does not have authority over any local housing authorities.

Actions taken to provide assistance to troubled PHAs

Not applicable.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

DHCD works through public forums and the annual Governor's Housing Conference (GHC) to address barriers to affordable housing. DHCD, along with other key partners, such as the Virginia Housing Alliance and Housing Opportunities Made Equal, work to help identify and encourage the removal of public policies that serve as a barrier to affordable housing. Due to the ongoing health threat of COVID-19, DHCD has and will continue to offer virtual means to participate in public forums and the GHC.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

DHCD's HOME-funded Affordable and Special Needs Housing program, a development financing program for affordable rental and homebuyer development, has been redesigned to better meet the needs of underserved populations. Beginning with the 2014 – 2015 program year, all applications for funding must include a Site and Neighborhood Standard form and the review panel considers project location as an important part of the overall project selection criteria. Notably, DHCD provides scoring preferences to proposed projects that target households who are classified as chronically homeless, individuals with intellectual/developmental disabilities, and/or those with serious mental illnesses. The scoring preferences were instituted with the intention to incentivize the development of additional permanent supportive housing units for individuals in need.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

DHCD considered proposed measures to address lead-based paint hazards in its selection process for the Affordable and Special Needs Housing (ASNH) program. Projects receiving ASNH investments are required to maintain the property to assure continued lead-based paint hazards compliance. DHCD conducts regular property standards inspections to monitor for compliance. In addition, sub-recipients are required to give notice, conduct visual inspections, and required mediations for all homeowner rehabilitation and direct homebuyer assistance programs.

In 2019, DHCD was awarded a grant from the HUD Office of Lead Hazard Control and Healthy Homes. The Lead Hazard Reduction program (LHR) funds lead-based paint remediation, administration, and capacity building activities across the commonwealth. DHCD is partnering

with local health departments, other state agencies (i.e., Department of Health, Department of Social Services), and our existing network of housing rehab providers to implement the program statewide. Children with elevated blood lead levels are the priority population for service under the LHR program.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

DHCD's goals, programs, and policies benefit families in Virginia by providing homeless assistance and prevention services that seek to either keep families in their homes or help them find permanent housing. These programs address barriers to housing and focus on leveraging mainstream resources whereby families may access resources reducing their level of poverty.

Housing development activities seek to provide affordable housing to moderate- to very low-income housing households. These activities also include homeownership assistance and Individuals Development Accounts (IDA) that help families build financial assets and improve their overall personal wealth, as well as a demonstration project to help move residents from areas of highly concentrated poverty to neighborhoods with lower poverty concentrations. Other programs managed through DHCD work to improve overall economic conditions. In these cases, DHCD provides assistance developing needed infrastructure and technical assistance that helps communities to be competitive and sustainable.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

DHCD works with many different organizations, both public and private, to carry out the Consolidated Plan. The community economic development activities are carried out through contractual agreements with units of local government. Please note that while individual localities are not listed, a total of nearly 300 localities are considered a part of the institutional delivery system. The housing activities, both production and preservation activities, are accomplished through partnerships with units of local government, non-profits, housing developers, and specifically through partnerships with state-certified Community Housing Development Organizations (CHDOs). Homelessness, HIV/AIDS, and other special needs services result from DHCD's relationship with Continuums of Care and a network of non-profit service providers including shelters and units of local government across the Commonwealth of Virginia.

Appropriate service coverage and the logistics of getting the funding and activities to the areas of need within Virginia are on-going challenges. The solution in many cases is long-term and evolving. DHCD works with community-based organizations to develop local assets for meeting local needs. DHCD puts special emphasis on CHDO development and encourages partnerships

and collaborations in the work that is done.

Public housing authorities (PHAs) are components in the statewide system for the delivery of affordable housing. Local housing authorities are established through the auspices of local government, subject to state enabling legislation. Neither the state nor DHCD specifically has direct oversight for local PHAs, however we may partner with these entities through a grantee or project sponsor relationship to complete local projects or activities.

Governor Northam has made housing a priority with a special emphasis on homelessness, disabilities, reduction in evictions and other special housing needs that recognize the linkages between housing and economic development. During the COVID-19 pandemic, the state invested additional resources to the Virginia Housing Trust Fund, which was used as bridge funding for the Virginia Rent Relief Program.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The state established a coordinated program between multiple state agencies to address transitioning developmental/intellectual disabled individuals from institutional settings to housing within communities. Lessons-learned from the program's initial implementation and expansion have assisted the state in developing overall statewide coordination between public and private housing and social service agencies. This effort was expanded to address housing needs of people with serious mental illness and the chronically homeless population.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Applicants for the Affordable and Special Needs Housing (ASNH) program (which includes the HOME program that develops affordable rental units) must submit affirmative marketing plans. These plans are reviewed by DHCD staff at the time of application. Affirmative marketing plans are threshold requirements for ASNH funding. Any project selected through the application process must implement the approved affirmative marketing plan.

Onsite compliance reviews monitor for compliance with the affirmative marketing plan once the ASNH projects are complete and in operation. Due to the COVID-19 pandemic, as of March 2020, all onsite monitoring was postponed until further notice.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

For performance reports, notices are published in several newspapers across the commonwealth. All notices included the address, phone number, TDD and time for submitting comments. The draft CAPER information is published online and made available in hard copy as requested.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Planning Grant Changes:

Pre-Project Planning Grants (Community Organizing & Community Needs/Economic Assessments) – combined into Planning Grant

Business District Revitalization: Increased from \$45,000 (2020) to \$50,000 (2021)

Housing: Increased from \$35,000 (2020) to \$50,000 (2021)

Comprehensive Community Development: Increased from \$50,000 (2020) to \$60,000 (2021)

Public Infrastructure: Added as a type of Planning Grant: \$50,000 available

The maximum grant funding caps were increased per funding activity based on feedback received during the 2021 CDBG public input process.

Community Improvement Grant Changes - Public Services was added to the annual CDBG Community Improvement Grant (CIG) Program. Public Services was seen as an additional means to respond directly to unique community needs. The grant funding cap for Public Services is \$250,000, or up to \$1,000,000 for regional projects.

Local Innovation Fund & Community Economic Development Fund combined into one program (Economic Development & Entrepreneurship Fund): The Community Facility program was renamed to Public Infrastructure to better align with federal reporting requirements and data tracking. Grantees of CDBG funds are eligible to receive additional funding to cover administrative costs. The increase in administrative funds was designed to support capacity building as well as the planning and administrative operations required to carry out DHCD grants.

Housing Rehabilitation - Due to feedback received from the public input process and the quality of housing rehabilitation application received in both rounds of the CDBG Competitive cycles, applicants seeking funding for targeted study area housing projects must provide evidence that all other housing needs have been met adjacent to the project area of clustered housing units. The primary purpose of creating a scattered-site housing activity was to increase the overall benefit of low- to moderate-income (LMI) individuals. However, due to the nature of these projects and the methodology used to determine the units for rehabilitation activities, it is difficult for scattered site projects to meet the minimum LMI benefit. Housing rehabilitation activities became administered as a forgivable loan due to the long-term contract period between DHCD and localities.

Urgent Need - The Urgent Need deadline application was extended through the end of the year in order to better align recovery funding with the hurricane season as well as to provide flexibility for localities to access Urgent Need funding as needed.

Economic Development & Entrepreneurship - The Local Innovation Fund & Community Economic Development Fund were combined into one program (Economic Development & Entrepreneurship Fund) and the grant cap increased to \$1,000,000. The new, expanded program combined the two original programs that were similar in scope and encompassed similar activities supporting economic development and entrepreneurship opportunities.

Community Service Facility - Available funding limits increased from \$800,000 (2020) to \$1,000,000 (2021). The Community Service Facility program was expanded to include multi-purpose community centers to coincide with the Governor's priority. Multi-purpose community centers primarily serving low- to moderate-income are allowed a maximum grant cap of \$1,500,000. Increasing the maximum grant award will encourage the submission of more high-

quality projects as well as meet additional local community needs.

Business District Revitalization - Available funding limits increased from \$800,000 (2020) to \$1,000,000 (2021). Increasing the maximum grant award will encourage the submission of more high-quality projects and better meet local community needs.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

As a result of COVID-19, all inspections for this program year were canceled. Tentative plans are being made to resume file inspections in October of 2021. We are exploring whether to resume file inspection virtually or in person. No definitive plan has been determined with regard to unit inspections.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Applicants for the Affordable and Special Needs Housing (ASNH) program (which includes the HOME program that develops affordable rental units) must submit affirmative marketing plans. These plans are reviewed by DHCD staff at the time of application. Affirmative marketing plans are threshold requirements for ASNH funding. Any project selected through the application process must implement the approved affirmative marketing plan. Onsite compliance reviews monitor for compliance with the affirmative marketing plan. As permitted by a HUD-issued waiver, all onsite compliance reviews were postponed through September of 2021 to ensure

the safety of staff and grantees during the COVID-19 pandemic. Barring an extension of the waivers, on-site physical inspections will resume in October 2021.

Please see the Fair Housing Activities attachment to this CAPER for more details.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

HOME program income is used in Affordable and Special Needs HOME-funded projects. These are primarily affordable rental, but can also include homebuyer projects.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

DHCD targets its HOME funds toward the development and preservation of affordable housing in the commonwealth. Approximately 75 percent of projects receiving HOME funds have LIHTC commitments. The LIHTCs are administered through a sister agency, Virginia Housing. DHCD and Virginia Housing have mechanisms in place to share project information. Virginia Housing is the servicer of the ASNH loans on most projects funded through the ASNH program.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	150	98
Tenant-based rental assistance	50	85
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 13 – HOPWA Number of Households Served

CR-56 - HTF 91.520(h)

Describe the extent to which the grantee complied with its approved HTF allocation plan and the requirements of 24 CFR part 93.

DHCD has obligated and/or made preliminary offers on all prior years of the National Housing Trust Fund (HTF). Please note, four HTF projects were completed during the program year. Additional units are in the process of being completed in the 2021 program year.

Tenure Type	0 – 30% AMI	0% of 30+ to poverty line (when poverty line is higher than 30% AMI)	% of the higher of 30+ AMI or poverty line to 50% AMI	Total Occupied Units	Units Completed, Not Occupied	Total Completed Units
Rental	24	0	0	48	0	24
Homebuyer	0	0	0	0	0	0

Table 15 - CR-56 HTF Units in HTF activities completed during the period

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	VIRGINIA
Organizational DUNS Number	809391881
EIN/TIN Number	541083047
Identify the Field Office	RICHMOND
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	

ESG Contact Name

Prefix	Ms
First Name	Lyndsi
Middle Name	0
Last Name	Austin
Suffix	0
Title	Associate Director

ESG Contact Address

Street Address 1	600 E. Main St.
Street Address 2	0
City	Richmond
State	VA
ZIP Code	-
Phone Number	8043717122
Extension	0
Fax Number	0
Email Address	lyndsi.austin@dhcd.virginia.gov

ESG Secondary Contact

Prefix	Ms
First Name	Pamela
Last Name	Kestner
Suffix	0
Title	Acting Senior Deputy Director
Phone Number	8043717031
Extension	0
Email Address	Pamela.Kestner@dhcd.virginia.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2020
Program Year End Date 06/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: HELPING OVERCOME POVERTY'S EXISTENCE , INC

City: Wytheville

State: VA

Zip Code: 24382, 2211

DUNS Number: 839713468

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25129

Subrecipient or Contractor Name: PEOPLE INC. HOUSING GROUP

City: Abingdon

State: VA

Zip Code: 24210, 4703

DUNS Number: 030683395

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30778

Subrecipient or Contractor Name: CARPENTER'S SHELTER

City: Alexandria

State: VA

Zip Code: 22314, 1621

DUNS Number: 617049671

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 216921

Subrecipient or Contractor Name: COUNCIL OF COMMUNITY SERVICES

City: Roanoke

State: VA

Zip Code: 24004, 0598

DUNS Number: 926483611

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 66380

Subrecipient or Contractor Name: HAMPTON DEPT. OF HUMAN SERVICES

City: Hampton

State: VA

Zip Code: 23669, 3801

DUNS Number: 066019902

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 120149

Subrecipient or Contractor Name: MERCY HOUSE

City: Harrisonburg

State: VA

Zip Code: 22803, 1478

DUNS Number: 797416971

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 62305

Subrecipient or Contractor Name: NEW RIVER COMMUNITY ACTION

City: Radford

State: VA

Zip Code: 24141, 1591

DUNS Number: 070426770

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 43490

Subrecipient or Contractor Name: ST. JOSEPH'S VILLA

City: Richmond

State: VA

Zip Code: 23227, 1306

DUNS Number: 616823048

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 116880

Subrecipient or Contractor Name: DOORWAYS FOR WOMEN (DVP)

City: Arlington

State: VA

Zip Code: 22210, 3185

DUNS Number: 199005174

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 92638

Subrecipient or Contractor Name: FIRST STEP

City: Harrisonburg

State: VA

Zip Code: 22801, 4016

DUNS Number: 948971510

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 8518

Subrecipient or Contractor Name: FORKIDS, INC.

City: Norfolk

State: VA

Zip Code: 23508, 0044

DUNS Number: 019787092

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 147424

Subrecipient or Contractor Name: HANOVER SAFE PLACE
City: Ashland
State: VA
Zip Code: 23005, 1326
DUNS Number: 311415701
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 38210

Subrecipient or Contractor Name: MICAH ECUMENICAL MINISTRIES (RP)
City: Fredericksburg
State: VA
Zip Code: 22402, 3277
DUNS Number: 806993700
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 106296

Subrecipient or Contractor Name: NORTHERN VIRGINIA FAMILY SERVICE
City: Oakton
State: VA
Zip Code: 22124, 2764
DUNS Number: 162818561
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 64174

Subrecipient or Contractor Name: WOMEN'S RESOURCE CENTER OF THE NEW RIVER VALLEY, INC.
City: Radford
State: VA
Zip Code: 24143, 0477
DUNS Number: 144214103
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 33810

Subrecipient or Contractor Name: HOMEAGAIN

City: Richmond

State: VA

Zip Code: 23220, 0222

DUNS Number: 123575573

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 51289

Subrecipient or Contractor Name: FAMILY CRISIS SUPPORT SERVICES

City: Norton

State: VA

Zip Code: 24273, 0692

DUNS Number: 613784446

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 31354

Subrecipient or Contractor Name: YWCA OF SHR

City: Norfolk

State: VA

Zip Code: 23508, 2043

DUNS Number: 101729812

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 62224

Subrecipient or Contractor Name: Eastern Shore of Virginia Housing Alliance

City: Accomack

State: VA

Zip Code: 23301, 1557

DUNS Number: 847842929

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 44084

Subrecipient or Contractor Name: Help and Emergency Response, Inc.

City: Portsmouth

State: VA

Zip Code: 23702, 0187

DUNS Number: 198318594

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 50919

Subrecipient or Contractor Name: The Laurel Center

City: Winchester

State: VA

Zip Code: 22601, 4049

DUNS Number: 198223273

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 18120

Subrecipient or Contractor Name: Shenandoah Alliance Shelter

City: Maurertown

State: VA

Zip Code: 22644, 0241

DUNS Number: 809307908

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 18581

Subrecipient or Contractor Name: STEPS, Inc.

City: Farmville

State: VA

Zip Code: 23901, 2660

DUNS Number: 198175572

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 19285

Subrecipient or Contractor Name: New Hope Housing, Inc.
City: Alexandria
State: VA
Zip Code: 22309, 2426
DUNS Number: 173377243
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 63960

Subrecipient or Contractor Name: City of Charlottesville
City: Charlottesville
State: VA
Zip Code: 22902, 5325
DUNS Number: 074745829
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 83387

Subrecipient or Contractor Name: ACTS - Action in Community Through Service
City: Dumfries
State: VA
Zip Code: 22026,
DUNS Number: 052280195
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 91273

Subrecipient or Contractor Name: Choices, Council on Domestic Violence for Page Co., Inc.
City: Luray
State: VA
Zip Code: 22835, 1235
DUNS Number: 060650541
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 20640

Subrecipient or Contractor Name: Cornerstones
City: Reston
State: VA
Zip Code: 20190, 5360
DUNS Number: 621477835
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 81225

Subrecipient or Contractor Name: Empowerhouse
City: Fredericksburg
State: VA
Zip Code: 22408, 1816
DUNS Number: 162026868
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 41069

Subrecipient or Contractor Name: Judeo-Christian Outreach Center
City: Virginia Beach
State: VA
Zip Code: 23451, 5641
DUNS Number: 809291883
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 33274

Subrecipient or Contractor Name: Project Horizon
City: Lexington
State: VA
Zip Code: 24450, 2336
DUNS Number: 801979295
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 4675

Subrecipient or Contractor Name: Samaritan House, Inc.

City: Virginia Beach

State: VA

Zip Code: 23452, 7414

DUNS Number: 861096600

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 47250

Subrecipient or Contractor Name: Tri-County Community Action Agency

City: South Boston

State: VA

Zip Code: 24592, 7124

DUNS Number: 170935357

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 3312

Subrecipient or Contractor Name: Shelter House, Inc.

City: Reston

State: VA

Zip Code: 20191, 1653

DUNS Number: 627380512

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 74796

Subrecipient or Contractor Name: Aids Response Effort, Inc.

City: Winchester

State: VA

Zip Code: 22601, 3872

DUNS Number: 940846678

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 27872

Subrecipient or Contractor Name: Arlington Street Peoples' Assistance Network, Inc
City: Arlington
State: VA
Zip Code: 22206, 2353
DUNS Number: 029464588
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 44074

Subrecipient or Contractor Name: Miriam's House
City: Lynchburg
State: VA
Zip Code: 24503, 2766
DUNS Number: 835699075
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 28176

Subrecipient or Contractor Name: STEP, Inc.
City: Rocky Mount
State: VA
Zip Code: 24151, 1285
DUNS Number: 144197746
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 29610

Subrecipient or Contractor Name: Volunteers of America Chesapeake
City: Lanham
State: MD
Zip Code: 20706, 1309
DUNS Number: 520610547
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 66914

Subrecipient or Contractor Name: Housing Families First
City: Richmond
State: VA
Zip Code: 23223, 4913
DUNS Number: 005615377
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 53195

Subrecipient or Contractor Name: Bridges to Independence
City: Arlington
State: VA
Zip Code: 22201, 2125
DUNS Number: 198157109
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26807

Subrecipient or Contractor Name: Southside Survivor Response Center, Inc.
City: Martinsville
State: VA
Zip Code: 24112, 2925
DUNS Number: 196085187
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 9584

Subrecipient or Contractor Name: Operation Renewed Hope Foundation
City: Alexandria
State: VA
Zip Code: 22310, 2928
DUNS Number: 078296247
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 23895

Subrecipient or Contractor Name: Loisann's Hope House
City: Fredericksburg
State: VA
Zip Code: 22401, 5617
DUNS Number: 873112205
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 40848

Subrecipient or Contractor Name: STOP, INC.
City: Norfolk
State: VA
Zip Code: 23513, 2443
DUNS Number: 077946051
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 85647

Subrecipient or Contractor Name: LGBT Life Center
City: Norfolk
State: VA
Zip Code: 23517, 1304
DUNS Number: 809285851
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 33497

Subrecipient or Contractor Name: LGBT Life Center (VA Beach)
City: Norfolk
State: VA
Zip Code: 23517, 1304
DUNS Number: 809285851
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 16247

Subrecipient or Contractor Name: STOP Inc. (Portsmouth)
City: Norfolk
State: VA
Zip Code: 23513, 2443
DUNS Number: 077946051
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 38623

Subrecipient or Contractor Name: New Hope Housing (Fairfax)
City: Alexandria
State: VA
Zip Code: 22309, 2426
DUNS Number: 173377243
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 62523

Subrecipient or Contractor Name: People Incorporated of Virginia (Foothills)
City: Abingdon
State: VA
Zip Code: 24210, 4703
DUNS Number: 030683395
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 51640

Subrecipient or Contractor Name: Valley Community Services Board
City: Staunton
State: VA
Zip Code: 24401, 6712
DUNS Number: 157693433
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 9342

Subrecipient or Contractor Name: Bay Aging

City: Urbanna

State: VA

Zip Code: 23175, 2179

DUNS Number: 101712602

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 24155

Subrecipient or Contractor Name: St. Josephs Villa (CACH)

City: Richmond

State: VA

Zip Code: 23230, 3034

DUNS Number: 616823048

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 27388

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	0
Female	0
Transgender	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	0
18-24	0
25 and over	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	0	0	0	0
Victims of Domestic Violence	0	0	0	0
Elderly	0	0	0	0
HIV/AIDS	0	0	0	0
Chronically Homeless	0	0	0	0

Persons with Disabilities:				
Severely Mentally Ill	0	0	0	0
Chronic Substance Abuse	0	0	0	0
Other Disability	0	0	0	0
Total (Unduplicated if possible)	0	0	0	0

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	0	0	0
Operations	0	0	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	0	0

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	0	0

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
	0	0	0

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	0	0

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	0	0	0

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachments



HUD ESG CAPER FY2020

Grant: ESG: Virginia Nonentitlement - VA - Report Type: CAPER

Report Date Range

7/1/2020 to 6/30/2021

Q01a. Contact Information

First name	Kaycee
Middle name	
Last name	Ensign
Suffix	
Title	
Street Address 1	600 E Main Street
Street Address 2	
City	Richmond
State	Virginia
ZIP Code	23219
E-mail Address	kaycee.ensign@dhcd.virginia.gov
Phone Number	(804)543-0096
Extension	
Fax Number	

Q01b. Grant Information

As of 8/27/2021

ESG Information from IDIS

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Deadline
2020	E20DC510001	\$3,008,913.00	\$2,713,356.00	\$295,557.00	6/9/2020	6/9/2022
2019	E19DC510001	\$2,885,391.00	\$2,885,363.98	\$27.02	7/12/2019	7/12/2021
2018	E18DC510001	\$2,771,457.00	\$2,771,457.00	\$0	8/7/2018	8/7/2020
2017	E17DC510001	\$2,902,037.00	\$2,902,036.78	\$.22	9/12/2017	9/12/2019
2016	E16DC510001	\$2,754,274.00	\$2,754,274.00	\$0	8/3/2016	8/3/2018
2015	E15DC510001	\$2,752,294.00	\$2,752,294.00	\$0	7/22/2015	7/22/2017
2014	E14DC510001	\$2,526,777.00	\$2,526,777.00	\$0	8/4/2014	8/4/2016
2013	E13DC510001	\$2,391,983.00	\$2,391,983.00	\$0	7/23/2013	7/23/2015
2012						
2011						
Total		\$21,993,126.00	\$21,697,541.76	\$295,584.24		

CAPER reporting includes funds used from fiscal year:

2019, 2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during this program year.

Street Outreach	0
Emergency Shelter	0
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	0
Rapid Re-Housing	53
Homelessness Prevention	0

Q01c. Additional Information

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
HomeAgain	8	HomeAgain: Rapid Rehousing DHCD/VHSP	1219	13				VA-500	511308	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Accomack-Northampton Planning District Commission	1035	Accomack-Northampton Planning District Commission: Rapid Rehousing DHCD/VHSP	1432	13				VA-521	519001	0	ServicePoint	2020-07-01	2021-06-28	No	Yes
STEP: Support To Eliminate Poverty, Inc.	747	STEP: Rapid Rehousing DHCD VHSP	1247	13				VA-521	519067	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Shenandoah Alliance for Shelter	1191	Shenandoah Alliance for Shelter VHSP RRH 7-1-2020	1931	13				VA-513	519171	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Empowerhouse	38	Empowerhouse	38	13	0	0	0	VA-514	519033, 510612, 519099, 519177, 519179	1		2020-07-01	2021-06-30	No	Yes
First Step: A Response to Domestic Violence	21	First Step: A Response to Domestic Violence	21	13	0	0	0	VA-513	510726, 519165	1		2020-07-01	2021-06-30	No	Yes
Flagler	758	Flagler: Petersburg Rapid Rehousing DHCD/VHSP	1420	13				VA-521	511200	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Flagler	758	Flagler: Richmond Rapid Rehousing DHCD/VHSP	1421	13				VA-500	511308	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Judeo Christian Outreach Center	1513	JCOC - Rapid Re-Housing 2	1770	13				VA-503	511590	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Mercy House Parent	1286	Mercy House: Rapid Rehousing VHSP	1407	13				VA-513	510726	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Housing Families First	3	Housing Families First: Rapid Rehousing DHCD/VHSP	1413	13				VA-500	511308	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
CHRC - ESG - Rapid Re-housing - City of Roanoke	9	CHRC - ESG - Rapid Re-housing - City of Roanoke	9	13				VA-502	511320	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Operation Renewed Hope Foundation (ORHF) (Agency)	78	ORHF - DHCD VHSP (RRH)(ALL) (VET)	79	13				VA-604	519153	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Family Crisis Support Services, Inc.	1072	Family Crisis Support Services, Inc.: Rapid Rehousing DHCD/VHSP	1412	13				VA-521	519195	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
HOPE (Wytheville) Helping Overcome Poverty's Existence, Inc.	869	HOPE (Wytheville) Rapid Rehousing DHCD/VHSP	1403	13				VA-521	519197	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Miriam's House	179	Miriam's House Re-Housing Program 2	1809	13				VA-508	510960	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Miriam's House	179	Miriam's House Re-Housing Program 1	1152	13				VA-508	510960	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Miriam's House	179	Miriam's House Re-Housing Program 3	1810	13				VA-508	510960	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R2 Family Rapid Rehousing VHSP - SH	461	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R4 Family Rapid Rehousing VHSP - SH	462	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Bridges to Independence	77	Rapid Re-Housing (HUD)	744	13				VA-600	519013	0	ETO	2020-07-01	2021-06-30	No	Yes
CHOICES: Council on Domestic Violence Page County	11	CHOICES: Council on Domestic Violence Page County	11	13	0	0	0	VA-513	519139, 519171	1		2020-07-01	2021-06-30	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R1 Single Rapid Rehousing VHSP - NHH	463	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-07-01	No	Yes
NEW HOPE HOUSING	6	NHH - X RETIRED VHSP Rapid Rehousing CCM	365	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-07-01	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R2 Single Rapid Rehousing VHSP - NHH	525	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-07-01	No	Yes
People Inc. of Virginia	1016	People Inc. of Virginia: Rapid Rehousing DHCD/VHSP	1414	13				VA-521	519191	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Bay Aging	1689	Bay Aging Rapid Re-housing DHCD/VSHP	1691	13				VA-521	519073	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Micah	1459	Micah - Rapid Rehousing VHSP	1467	13				VA-514	510612	0	ServicePoint	2020-07-01	2021-06-30	No	Yes

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Doorways	81	Home Start RRH (State)	771	13				VA-600	519013	0	ETO	2020-07-01	2021-06-30	No	Yes
Community Touch, Inc.	960	Community Touch, Inc.: DHCD/VHSP Rapid Rehousing	1241	13				VA-521	519061	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Culpeper Community Development Corporation	938	Culpeper CDC: Rapid Rehousing DHCD/VHSP	1411	13				VA-521	519047	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Southside Survivor Response Center - Martinsville	9	Southside Survivor Response Center - Martinsville	9	13	0	0	0	VA-521	519089, 519141, 519690	1		2020-07-01	2021-06-30	No	Yes
ForKids, Inc.	9	ForKids - Chesapeake In-home Rapid Re Housing	599	13				VA-501	510288	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
ForKids, Inc.	9	ForKids - Norfolk In-Home	317	13				VA-501	511116	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
ForKids, Inc.	9	ForKids - WT In-Home	319	13				VA-501	511488	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
STEPS, Inc.	1279	STEPS, Inc.: Rapid Rehousing DHCD VHSP	1281	13				VA-521	519147	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R3 Single Rapid Rehousing VHSP - CS	485	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
OFFICE TO PREVENT AND END HOMELESSNESS	295	OPEH - R3 Family Rapid Rehousing VHSP - CS	486	13				VA-601	519059	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Valley Community Service Board	1438	Valley Community Service Board - Rapid DHCD	1781	13				VA-521	519790	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Help and Emergency Response, Inc.	34	HER - RRH Program	102	13				VA-507	511236	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
AIDS Response Effort - Parent	1193	AIDS Response Effort RRH DHCD	1391	13				VA-513	511674	0	ServicePoint	2020-07-01	2021-07-01	No	Yes
Women's Resource Center of the New River Valley	62	Women's Resource Center of the New River Valley	62	13	0	0	0	VA-521	511272, 519063, 519071, 519121, 519155	1		2020-07-01	2021-06-30	No	Yes
New River Community Action Inc.	1006	New River Community Action: Rapid Rehousing DHCD/VHSP	1174	13				VA-521	511272	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
STOP Organization, The	24	STOP - VHSP SVHC RRH	2759	13				VA-501	511590	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
STOP Organization, The	24	STOP - VHSP Portsmouth RRH	2758	13				VA-507	511590	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
ACTS - DHCD VHSP (RRH)(ALL)	60	ACTS - DHCD VHSP (RRH)(ALL)	60	13				VA-604	519153	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
YWCA of South Hampton Roads	35	YWCA- Rapid Rehousing	43	13				VA-501	511116	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Hanover Safe Place	25	Hanover Safe Place	25	13	0	0	0	VA-500	519085	1		2020-07-01	2021-06-30	No	Yes
The Laurel Center (Winchester)	52	The Laurel Center (Winchester)	52	13	0	0	0	VA-513	511674, 519043, 519069	1		2020-07-01	2021-06-30	No	Yes
Northern Virginia Family Service (NVFS)(Agency)	49	NVFS - DHCD VHSP RRH (RRH) (ALL)	53	13				VA-604	519153	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
ASPAN - Arlington Street Peoples Assist Network	79	RRH	796	13				VA-600	519013	0	ETO	2020-07-01	2021-06-30	No	Yes
LGBT Life Center	5	LGBT Life Center VHSP SVHC Rehousing	1797	13				VA-501	511116	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
LGBT Life Center	5	LGBT Life Center VHSP Virginia Beach RRH	1787	13				VA-503	511590	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
New Hope Housing	82	Home RRH (State)	859	13				VA-600	519013	0	ETO	2020-07-01	2021-06-30	No	Yes
Carpenter's Shelter	128	Carpenter's Shelter - HUD-RRH	5507	13				VA-603	510024	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Carpenter's Shelter	128	Carpenter's Shelter - VHSP-RRH FAMILIES	5506	13				VA-603	510024	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Carpenter's Shelter	128	Carpenter's Shelter - VHSP-RRH INDIVIDUALS	5498	13				VA-603	510024	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Tri-County Community Action Agency	1103	Tri-County Community Action Agency: Rapid Rehousing DHCD CHERP	1936	13				VA-521	519083	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
VOAC Rapid Rehousing	15	VOAC Rapid Rehousing	15	13				VA-602	519107	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Project Horizon	35	Project Horizon	35	13	0	0	0	VA-521	519530, 519678, 519163	1		2020-07-01	2021-06-30	No	Yes

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	Report Start Date	Report End Date	CSV Exception?	Uploaded via emailed hyperlink?
Samaritan House, Inc.	3	SH- Housing Now- ESG RRH 5	29	13				VA-503	511590	1	ServicePoint	2020-07-01	2021-06-30	No	Yes
James City County Office of Housing_Peninsula	1353	JCC VHSP Rehousing	1782	13				VA-505	519095	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Newport News Dept. of Human Services_Peninsula	1377	NNDHS - VHSP Rehousing Program_Peninsula	2813	13				VA-505	511098	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
LGBT Life Center	5	LGBT Life Center - VHSP GVPHC Rapid Rehousing	2762	13				VA-505	511098	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Hampton Department of Human Services Peninsula	1339	HDHS VHSP Rehousing Program_Peninsula	1784	13				VA-505	519830	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
The Haven	7	The Haven - Rapid Re-Housing	15	13				VA-504	519003	0	ServicePoint	2020-07-01	2021-06-30	No	Yes
Loisann's Hope House	1458	Loisann's Hope House - Rapid Rehousing VHSP	1461	13				VA-514	510612	0	ServicePoint	2020-07-01	2021-06-30	No	Yes

Q05a: Report Validations Table

Total Number of Persons Served	3316
Number of Adults (Age 18 or Over)	2013
Number of Children (Under Age 18)	1294
Number of Persons with Unknown Age	9
Number of Leavers	1896
Number of Adult Leavers	1176
Number of Adult and Head of Household Leavers	1173
Number of Stayers	1420
Number of Adult Stayers	837
Number of Veterans	82
Number of Chronically Homeless Persons	368
Number of Youth Under Age 25	278
Number of Parenting Youth Under Age 25 with Children	62
Number of Adult Heads of Household	1720
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	216

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	4	0	29	4	1.00 %
Social Security Number	344	40	69	334	13.66 %
Date of Birth	5	17	31	20	1.60 %
Race	21	14	0	35	1.06 %
Ethnicity	17	17	0	34	1.03 %
Gender	12	7	0	19	0.57 %
Overall Score				351	10.59 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	12	0.60 %
Project Start Date	0	0.00 %
Relationship to Head of Household	121	3.65 %
Client Location	23	1.34 %
Disabling Condition	119	3.59 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	60	3.16 %
Income and Sources at Start	109	6.33 %
Income and Sources at Annual Assessment	84	38.89 %
Income and Sources at Exit	37	3.15 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	0	0	0	0	0	0	--
TH	0	0	0	0	0	0	--
PH (All)	1916	0	56	21	13	20	4.48 %
Total	1916	0	0	0	0	0	4.48 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	580	557
1-3 Days	426	282
4-6 Days	264	149
7-10 Days	157	101
11+ Days	770	807

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	2013	1268	734	0	11
Children	1294	0	1260	25	9
Client Doesn't Know/ Client Refused	2	0	0	0	2
Data Not Collected	7	0	0	0	7
Total	3316	1268	1994	25	29
For PSH & RRH – the total persons served who moved into housing	2032	756	1183	0	16

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	1721	1143	573	0	5
For PSH & RRH – the total households served who moved into housing	1083	685	352	0	3

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	487	314	170	2	1
April	443	297	143	2	1
July	457	286	168	2	1
October	482	310	169	2	1

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	216	153	63	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	216	153	63	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	863	712	146	5
Female	1123	536	581	6
Trans Female (MTF or Male to Female)	13	12	1	0
Trans Male (FTM or Female to Male)	6	4	2	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	1	0	0
Client Doesn't Know/Client Refused	6	2	4	0
Data Not Collected	1	1	0	0
Subtotal	2013	1268	734	11

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	666	651	11	4
Female	622	603	14	5
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	6	6	0	0
Data Not Collected	0	0	0	0
Subtotal	1294	1260	25	9

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	2	0	0	0	2
Female	1	0	0	0	1
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	6	0	0	0	6
Subtotal	9	0	0	0	9

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	1531	661	79	679	105	1	6
Female	1746	620	160	920	43	1	2
Trans Female (MTF or Male to Female)	13	0	3	9	1	0	0
Trans Male (FTM or Female to Male)	6	0	1	5	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	1	0	1	0	0	0	0
Client Doesn't Know/Client Refused	12	6	1	4	1	0	0
Data Not Collected	7	0	1	0	0	0	6
Subtotal	3316	1287	246	1617	150	2	14

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	490	0	477	8	5
5 - 12	561	0	549	8	4
13 - 17	243	0	234	9	0
18 - 24	246	126	118	0	2
25 - 34	546	210	331	0	5
35 - 44	469	245	222	0	2
45 - 54	360	307	52	0	1
55 - 61	242	235	7	0	0
62+	150	145	4	0	1
Client Doesn't Know/Client Refused	2	0	0	0	2
Data Not Collected	7	0	0	0	7
Total	3316	1268	1994	25	29

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	1152	593	532	7	20
Black or African American	1863	600	1248	13	2
Asian	19	9	10	0	0
American Indian or Alaska Native	10	4	5	0	1
Native Hawaiian or Other Pacific Islander	4	2	2	0	0
Multiple Races	230	51	174	5	0
Client Doesn't Know/Client Refused	23	8	15	0	0
Data Not Collected	15	1	8	0	6
Total	3316	1268	1994	25	29

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	3006	1199	1774	23	10
Hispanic/Latino	276	66	194	2	14
Client Doesn't Know/Client Refused	17	3	14	0	0
Data Not Collected	17	0	12	0	5
Total	3316	1268	1994	25	29

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☾	With Only Children	Unknown Household Type
Mental Health Problem	693	496	147	49	–	0	1
Alcohol Abuse	81	77	4	0	–	0	0
Drug Abuse	80	70	9	1	–	0	0
Both Alcohol and Drug Abuse	85	80	5	0	–	0	0
Chronic Health Condition	335	252	62	21	–	0	0
HIV/AIDS	24	21	3	0	–	0	0
Developmental Disability	149	73	17	59	–	0	0
Physical Disability	355	295	48	12	–	0	0

☾ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☾	With Only Children	Unknown Household Type
Mental Health Problem	430	312	88	30	–	0	0
Alcohol Abuse	55	54	1	0	–	0	0
Drug Abuse	48	42	6	0	–	0	0
Both Alcohol and Drug Abuse	50	46	4	0	–	0	0
Chronic Health Condition	212	162	35	15	–	0	0
HIV/AIDS	13	10	3	0	–	0	0
Developmental Disability	92	49	6	37	–	0	0
Physical Disability	222	189	26	7	–	0	0

☾ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ☾	With Only Children	Unknown Household Type
Mental Health Problem	267	187	62	17	–	0	1
Alcohol Abuse	29	26	3	0	–	0	0
Drug Abuse	31	27	4	0	–	0	0
Both Alcohol and Drug Abuse	37	36	1	0	–	0	0
Chronic Health Condition	126	91	27	8	–	0	0
HIV/AIDS	10	10	0	0	–	0	0
Developmental Disability	56	23	11	22	–	0	0
Physical Disability	140	113	22	5	–	0	0

☾ The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	705	375	329	0	1
No	1230	851	373	0	6
Client Doesn't Know/Client Refused	6	4	2	0	0
Data Not Collected	72	38	29	0	5
Total	2014	1268	734	0	12

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	316	151	165	0	0
No	380	222	157	0	1
Client Doesn't Know/Client Refused	3	3	0	0	0
Data Not Collected	19	9	10	0	0
Total	719	385	333	0	1

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	1101	631	462	0	8
Transitional housing for homeless persons (including homeless youth)	11	6	5	0	0
Place not meant for habitation	504	401	103	0	0
Safe Haven	14	8	6	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ☞	0	0	0	0	0
Subtotal	1630	1046	576	0	8
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	5	5	0	0	0
Hospital or other residential non-psychiatric medical facility	16	16	0	0	0
Jail, prison or juvenile detention facility	13	11	2	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	34	32	2	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	1	1	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	1	0	1	0	0
Rental by client, with RRH or equivalent subsidy	38	24	14	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	50	28	22	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	71	36	34	0	1
Staying or living in a friend's room, apartment or house	57	37	20	0	0
Staying or living in a family member's room, apartment or house	56	24	32	0	0
Client Doesn't Know/Client Refused	2	1	1	0	0
Data Not Collected	72	37	32	0	3
Subtotal	350	190	156	0	4
Total	2014	1268	734	0	12

☞ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	758	44	359
\$1 - \$150	16	1	11
\$151 - \$250	22	2	17
\$251 - \$500	81	8	50
\$501 - \$1000	421	19	274
\$1,001 - \$1,500	245	10	157
\$1,501 - \$2,000	188	6	120
\$2,001+	205	18	161
Client Doesn't Know/Client Refused	1	0	1
Data Not Collected	76	0	26
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	646	0
Number of Adult Stayers Without Required Annual Assessment	0	83	0
Total Adults	2013	837	1176

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	602	32	409
Unemployment Insurance	66	4	55
SSI	327	29	225
SSDI	169	11	118
VA Service-Connected Disability Compensation	10	1	5
VA Non-Service Connected Disability Pension	2	0	1
Private Disability Insurance	1	0	0
Worker's Compensation	1	0	1
TANF or Equivalent	91	11	56
General Assistance	3	0	0
Retirement (Social Security)	37	2	23
Pension from Former Job	13	0	10
Child Support	85	11	45
Alimony (Spousal Support)	4	0	2
Other Source	41	7	40
Adults with Income Information at Start and Annual Assessment/Exit	0	107	85

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	100	127	227	44.08 %	32	151	183	17.45 %	0	0	0	--
Supplemental Security Income (SSI)	141	28	169	83.50 %	24	25	49	48.96 %	0	0	0	--
Social Security Disability Insurance (SSDI)	88	6	94	93.67 %	11	10	21	52.38 %	0	0	0	--
VA Service-Connected Disability Compensation	4	0	4	100.00 %	1	0	1	100.00 %	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	2	2	4	50.00 %	12	39	51	23.47 %	0	0	0	--
Retirement Income from Social Security	14	7	23	60.83 %	1	0	1	100.00 %	0	0	0	--
Pension or retirement income from a former job	7	2	9	77.78 %	1	0	1	100.00 %	0	0	0	--
Child Support	2	2	4	50.00 %	11	27	38	28.92 %	0	0	0	--
Other source	25	19	44	56.91 %	11	31	42	26.19 %	0	0	0	--
No Sources	113	90	203	55.65 %	22	84	106	20.83 %	0	0	0	--
Unduplicated Total Adults	426	250	676		95	283	378		0	0	0	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	966	104	590
WIC	77	7	45
TANF Child Care Services	9	1	10
TANF Transportation Services	0	0	3
Other TANF-Funded Services	5	1	5
Other Source	15	3	22

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	2269	188	1364
Medicare	183	11	125
State Children's Health Insurance Program	37	1	28
VA Medical Services	33	2	21
Employer Provided Health Insurance	96	10	53
Health Insurance Through COBRA	6	1	3
Private Pay Health Insurance	29	2	15
State Health Insurance for Adults	27	2	18
Indian Health Services Program	7	1	3
Other	38	2	17
No Health Insurance	639	47	370
Client Doesn't Know/Client Refused	6	0	5
Data Not Collected	178	143	14
Number of Stayers Not Yet Required to Have an Annual Assessment	0	1047	0
1 Source of Health Insurance	2319	187	1369
More than 1 Source of Health Insurance	178	12	127

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	59	17	42
8 to 14 days	72	40	32
15 to 21 days	46	34	12
22 to 30 days	149	107	42
31 to 60 days	329	204	125
61 to 90 days	358	204	154
91 to 180 days	748	419	329
181 to 365 days	834	491	343
366 to 730 days (1-2 Yrs)	538	332	206
731 to 1,095 days (2-3 Yrs)	154	47	107
1,096 to 1,460 days (3-4 Yrs)	19	0	19
1,461 to 1,825 days (4-5 Yrs)	3	0	3
More than 1,825 days (> 5 Yrs)	7	1	6
Data Not Collected	0	0	0
Total	3316	1896	1420

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	360	174	172	0	14
8 to 14 days	61	31	30	0	0
15 to 21 days	92	44	48	0	0
22 to 30 days	91	37	54	0	0
31 to 60 days	280	81	199	0	0
61 to 180 days	230	80	150	0	0
181 to 365 days	15	6	9	0	0
366 to 730 days (1-2 Yrs)	5	5	0	0	0
Total (persons moved into housing)	1127	459	662	0	14
Average length of time to housing	39.36	38.84	43.32	--	0.00
Persons who were exited without move-in	549	234	313	1	1
Total persons	1684	693	975	1	15

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	62	20	42	0	0
8 to 14 days	70	28	42	0	0
15 to 21 days	47	13	27	1	6
22 to 30 days	145	45	99	0	1
31 to 60 days	329	113	208	0	8
61 to 90 days	354	136	218	0	0
91 to 180 days	743	329	412	0	2
181 to 365 days	801	320	474	0	7
366 to 730 days (1-2 Yrs)	484	177	306	0	1
731 to 1,095 days (2-3 Yrs)	136	49	79	6	2
1,096 to 1,460 days (3-4 Yrs)	16	7	7	0	2
1,461 to 1,825 days (4-5 Yrs)	2	2	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	127	29	80	18	0
Total	3316	1268	1994	25	29

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	29	11	18	0	0
8 to 14 days	49	20	22	0	8
15 to 21 days	36	12	24	0	0
22 to 30 days	55	23	32	0	0
31 to 60 days	304	103	194	2	6
61 to 180 days	722	238	484	0	0
181 to 365 days	344	132	212	0	0
366 to 730 days (1-2 Yrs)	169	82	87	0	0
731 days or more	135	110	24	1	0
Total (persons moved into housing)	1766	729	1098	3	14
Not yet moved into housing	1142	453	669	7	13
Data not collected	330	86	227	15	2
Total persons	3316	1268	1994	25	29

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	12	5	7	0	0
Owned by client, with ongoing housing subsidy	3	3	0	0	0
Rental by client, no ongoing housing subsidy	955	383	571	0	1
Rental by client, with VASH housing subsidy	7	1	6	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	110	59	51	0	0
Permanent housing (other than RRH) for formerly homeless persons	26	11	15	0	0
Staying or living with family, permanent tenure	93	14	78	1	0
Staying or living with friends, permanent tenure	21	13	8	0	0
Rental by client, with RRH or equivalent subsidy	164	45	119	0	0
Rental by client, with HCV voucher (tenant or project based)	42	13	29	0	0
Rental by client in a public housing unit	77	23	54	0	0
Subtotal	1510	570	938	1	1
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	57	32	25	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	34	7	27	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	38	16	22	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	29	26	3	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	41	7	34	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	204	91	113	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	1	0	1	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	1	1	0	0	0
Hospital or other residential non-psychiatric medical facility	6	5	1	0	0
Jail, prison, or juvenile detention facility	15	13	2	0	0
Long-term care facility or nursing home	3	3	0	0	0
Subtotal	26	22	4	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	8	6	2	0	0
Other	42	23	19	0	0
Client Doesn't Know/Client Refused	28	10	18	0	0
Data Not Collected (no exit interview completed)	32	21	11	0	0
Subtotal	111	61	50	0	0
Total	1896	751	1143	1	1
Total persons exiting to positive housing destinations	1516	574	940	1	1
Total persons whose destinations excluded them from the calculation	66	22	44	0	0
Percentage	82.84 %	78.74 %	85.53 %	100.00 %	100.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	15	13	2	0
Non-Chronically Homeless Veteran	67	59	8	0
Not a Veteran	1964	1187	769	8
Client Doesn't Know/Client Refused	6	2	4	0
Data Not Collected	77	17	57	3
Total	2129	1278	840	11

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	368	289	79	0	0
Not Chronically Homeless	2629	871	1734	6	18
Client Doesn't Know/Client Refused	6	3	3	0	0
Data Not Collected	99	49	38	1	11
Total	3102	1212	1854	7	29



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number VA20F999		Operating Year for this report <i>From (mm/dd/yy)</i> 07/01/2020 <i>To (mm/dd/yy)</i> 06/30/2021		
Grantee Name Commonwealth of Virginia –Department of Housing and Community Development				
Business Address	600 East Main Street			
City, County, State, Zip	Richmond	Virginia	23219	1321
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-1083047			
DUN & Bradstreet Number (DUNs):	809 391 811	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:		
Congressional District of Grantee's Business Address	Congressional District 3			
*Congressional District of Primary Service Area(s)				
*City(ies) and County(ies) of Primary Service Area(s)	Cities:	Counties:		
Organization's Website Address www.dhcd.virginia.gov	Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.			

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Commonwealth Catholic Charities		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Jennifer Levine, Director of Supportive Housing		
Email Address	jnagley@valleyhealthlink.com		
Business Address	1601 Rolling Hills Drive		
City, County, State, Zip,	Richmond, VA 23229-2018		
Phone Number (with area code)	804-215-3913		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-0505877	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	05787678		
Congressional District of Project Sponsor's Business Address	10th		
Congressional District(s) of Primary Service Area(s)	10 th , 7 th , 6 th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Norton	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$128,144		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency			
Email Address			
Business Address			
City, County, State, Zip,			
Phone Number (with area code)			
Employer Identification Number (EIN) or Tax Identification Number (TIN)		Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):			
Congressional District of Project Sponsor's Business Address			

Congressional District(s) of Primary Service Area(s)			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Norton	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Lynchburg Community Action Group		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Allethia Ingram, Director of Planning		
Email Address	ingram@lyncag.org		
Business Address	1010 Main Street 2nf Floor		
City, County, State, Zip,	Lynchburg, VA 24504-1712		
Phone Number (with area code)	434-846-3174		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-0797340	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	087345906		
Congressional District of Project Sponsor's Business Address	6th		
Congressional District(s) of Primary Service Area(s)	6th		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Lynchburg, Amherst, Appomattox, Bedford, Campbell, Prince Edward, Charlotte, Lunenburg	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$88,199		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Pittsylvania County Community Action		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Cadance Sparks, Director		
Email Address	caparks@pccainc.org		
Business Address	707 Piney Forest Rd.		
City, County, State, Zip,	Danville, VA 24540-0707		

Phone Number (with area code)	434-793-5607			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-0805640	Fax Number (with area code)		
DUN & Bradstreet Number (DUNs):	9131259225			
Congressional District of Project Sponsor's Business Address	5th			
Congressional District(s) of Primary Service Area(s)	5th			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Pittsylvania, Halifax, Mecklenburg, Brunswick, and Danville	Counties:		
Total HOPWA contract amount for this Organization for the operating year	\$115,000			
Organization's Website Address	www.pccainc.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name Harrisonburg Community Health Center		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Kim Whetzel, Director of Care Management			
Email Address	kwhetzel@hburgchc.org			
Business Address	963 Reservoir Street			
City, County, State, Zip,	Harrisonburg, VA 22801-1019			
Phone Number (with area code)	540-432-3308			
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-020813294	Fax Number (with area code)		
DUN & Bradstreet Number (DUNs):	044292592			
Congressional District of Project Sponsor's Business Address	6 th			
Congressional District(s) of Primary Service Area(s)	6 th			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Harrisonburg, Staunton, Lexington, Waynesboro, Augusta, Rockbridge, Bath, Highland, Shenandoah, and Page	Counties:		
Total HOPWA contract amount for this Organization for the operating year	\$72,972			
Organization's Website Address	www.hburgchc.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.		

Project Sponsor Agency Name City of Charlottesville		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Mike Murphy, director		
Email Address	murphym@charlottesville.org		
Business Address	907 E. Jefferson Street		
City, County, State, Zip,	Charlottesville, VA 22902-5325		
Phone Number (with area code)	434-970-3116		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-6001202	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	074745829		
Congressional District of Project Sponsor's Business Address	5th		
Congressional District(s) of Primary Service Area(s)	5th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Charlottesville, Greene, Albemarle, Nelson, Fluvanna, and Louisa	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$288,172		
Organization's Website Address	www.charlottesville.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Council of Community Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Matt Crookshank		
Email Address	matte@chcblueridge.org		
Business Address	339 Salem Ave. SW		
City, County, State, Zip,	Roanoke, VA 24016-3606		
Phone Number (with area code)	540-266-7554		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-0718859	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	926483611		
Congressional District of Project Sponsor's Business Address	6th		
Congressional District(s) of Primary Service Area(s)	6th		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Roanoke, Covington, Salem	Counties: Roanoke	
Total HOPWA contract amount for this Organization for the operating year	\$200,000		
Organization's Website Address			

Councilofcommunityservices.org			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name FAHASS		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Joseph Lyttle, ED		
Email Address	director@FAHASS.org		
Business Address	415 Elm Street		
City, County, State, Zip,	Fredericksburg, VA 22401-3313		
Phone Number (with area code)	540-907-4555		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	54-1644116	Fax Number (with area code)	
DUN & Bradstreet Number (DUNs):	834428906		
Congressional District of Project Sponsor's Business Address	1st		
Congressional District(s) of Primary Service Area(s)	1 st		
City(ies) <u>and</u> County(ies) of Primary Service Area(s)	Cities: Fredericksburg, Culpepper, Fauquier, King George, Madison, Orange, Rappahannock, Spotsylvania, Stafford, and Westmoreland	Counties:	
Total HOPWA contract amount for this Organization for the operating year	\$134,157		
Organization's Website Address	FAHASS.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. **Note:** Text fields are expandable.

The mission of the Department of Housing and Community Development (DHCD) is to work in partnership "to make Virginia's communities safe, affordable, and prosperous places in which to live, work, and do business."

The 2020-21 Virginia Department of Housing and Community Development Program was administered through 7 project sponsors across the state of Virginia. These project sponsors provided housing assistance to 191 households. The assistance provided included:

- Short-term rent, utility, and mortgage assistance (STRUM);
- Tenant-based rental assistance (TBRA);
- Permanent Housing Placement;
- Housing Information Services; and
- Supportive Services

As an eligible state, the Commonwealth of Virginia receives a HOPWA formula grant, administered by the Department of Housing and Community Development (DHCD). Thereby, DHCD grants these HOPWA funds to eligible project sponsors (that operate outside the state's EMSAs) following a competitive application process. Currently, the state HOPWA program encompasses 31,749 square miles.

Funds received through HOPWA only supported clients and programs within Virginia's non-eligible metropolitan statistical areas. HOPWA eligible metropolitan areas receive their HOPWA allocations directly from HUD and have specific guidelines and separate processes not included within the Virginia HOPWA program process or program.

Virginia HOPWA Program Eligible Service Areas			
Counties of:			Independent Cities of:
Accomack	Franklin	Page	Bedford City
Albemarle	Frederick	Patrick	Bristol
Alleghany	Giles	Pittsylvania	Buena Vista
Amherst	Grayson	Prince Edward	Charlottesville
Appomattox	Greene	Pulaski	Covington
Augusta	Greensville	Rappahannock	Danville
Bath	Halifax	Richmond	Emporia
Bedford	Henry	Roanoke	Franklin City
Bland	Highland	Rockbridge	Galax
Botetourt	King George	Rockingham	Harrisonburg
Brunswick	Lancaster	Russell	Lexington
Buchanan	Lee	Scott	Lynchburg
Buckingham	Lunenburg	Shenandoah	Martinsville
Campbell	Madison	Smyth	Norton
Carroll	Mecklenburg	Southampton	Radford
Charlotte	Middlesex	Tazewell	Roanoke City
Craig	Montgomery	Washington	Salem
Culpeper	Nelson	Westmoreland	Staunton
Dickenson	Northampton	Wise	Waynesboro
Essex	Northumberland	Wythe	Winchester
Floyd	Nottoway		
Fluvanna	Orange		

Significantly, limited funds are available to meet all the needed housing assistance for moderate to low income individuals with HIV/AIDS in Virginia's non-eligible metropolitan statistical areas. As a result, the funds through this program were focused on direct housing assistance and supportive services for the individuals receiving housing assistance through the HOPWA program. Project Sponsors are strongly encouraged to partner with other service providers (both public and private) to coordinate client services and fully leverage available resources in their particular service areas. Eligible housing activities (direct housing assistance) for this HOPWA program are:

- Tenant based rental assistance (TBRA)
- Short-term rental mortgage and utility assistance (STRMU)
- Permanent Housing Placement Services (Utility deposits)

The Department deducted from the State's allocation the allowable three percent for administration. These funds were used to pay staff costs associated with administering the HOPWA grant (including travel costs for required site visits, technical assistance, training, and other materials directly related to the program).

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The state's HOPWA program is distributed through seven experienced HOPWA providers. The numbers served overall and by type of assistance have been fairly consistent over the past three years.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Most (90.5 percent) of those served with TBTA remained in stable permanent housing situations. More than half (56 percent) of those receiving STRMU were stable in permanent housing.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The state includes its HOPWA program in the community-based funding strategies used to encourage local community planning to prevent and end homelessness. This means that local communities must include HOPWA in their overall assessment of available resources and make appropriate measures to leverage these resources to meet identified local needs. State grantees must assure that all state and federal HOPWA and homeless services resources are coordinated with other local and mainstream resources.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. The Department of Housing and Community Development continues to monitor project sponsors and provide ongoing technical assistance. No technical assistance needs outside of those measures already in place have been identified at this time.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Transportation barriers, limited affordable housing options, and criminal backgrounds are barriers that impact the state’s HOPWA program. The state’s program covers predominately rural areas with limited or no access to public transportation. This means that customers have barriers to accessing HOPWA services and healthcare. Existing housing and other housing opportunities are often not located in proximity to community services. Project sponsors are coordinating access to assessments and services with other service providers to outreach to HOPWA eligible households. Coordination and flexibility in accessing services are encouraged.

HOPWA eligible clients often require ongoing rent subsidies in order to maintain affordable housing. Unfortunately, HOPWA resources are limited and not a viable long-term solution. Project sponsors are encouraged to work closely with local housing authorities to help facilitate client access to long-term subsidies. All HOPWA clients are required to seek other mainstream resources as these are available.

HOPWA project sponsors in conjunction with their local Continuum of Care are working with landlords to help eliminate criminal backgrounds as a barrier for their clients.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

HOPWA funding is now being coordinated on a local level through the local Continuum of Care. This is helping to better leverage other local resources to address where appropriate housing and service needs.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.
No recent studies.

End of PART 1

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input checked="" type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	\$139,459	Direct Assistance	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	\$210,765	Direct Assistance	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources	\$23,563	Staff and Space	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$85,610		
TOTAL (Sum of all Rows)	\$459,397		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	50	85	0	0	\$600,000	\$278,721
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	0	0
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	0	0
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	100	98	0	0	\$300,000	\$199,484
5.	Permanent Housing Placement Services	20	28	0	0	0	\$11,484
6.	Adjustments for duplication (subtract)	20	20	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	150	191	0	0	\$900,000	\$489,242
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9.	Stewardship Units subject to 3- or 10- year use agreements	0	0				
10.	Total Housing Developed (Sum of Rows 8 & 9)						
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	150	191			\$200,000	\$274,785
11b.	Supportive Services provided by project sponsors that only provided supportive services.	0	0			0	0
12.	Adjustment for duplication (subtract)	0	0				
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	150	191			\$200,000	\$274,785
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	0	0			0	0
15.	Total Housing Information Services					0	0

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$32,617	\$32,323
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$76,106	\$51,113
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$108,723	\$83,436
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$1,208,723	\$847,463

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	0	0
3.	Case management	191	\$273,058
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	8	\$1,727
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	0	0
14.	Other Activity (if approved in grant agreement). Specify:	0	0
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	199	
16.	Adjustment for Duplication (subtract)	8	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	191	\$274,785

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	98	\$199,037
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	2	\$3,081
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	1	\$,1322
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	37	\$88,563
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	45	\$95,366
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	13	\$10,705
g.	Direct program delivery costs (e.g., program operations staff time)		\$0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	85	74	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	3	Stable/Permanent Housing (PH)
			4 Other HOPWA	1	
			5 Other Subsidy	2	
			6 Institution	1	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	2	
			9 Death	1	Life Event
Permanent Supportive Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	0	

			9 Death	0	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months			0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
98	Maintain Private Housing without subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	55	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	0	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	43	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	0	Unstable Arrangements
	Jail/Prison	0	
	Disconnected	0	
	Death	0	Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			40
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			18

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	211
b. Case Management	191
c. Adjustment for duplication (subtraction)	211
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	191
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	191		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	191		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	142		Access to Health Care
4. Accessed and maintained medical insurance/assistance	187		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	107		Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	44	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)	81	0	2	1
Permanent Facility-based Housing Assistance/Units	0	0	0	0
Transitional/Short-Term Facility-based Housing Assistance/Units	0	0	0	0
Total Permanent HOPWA Housing Subsidy Assistance	75	0	2	0
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)	55	43	0	0
Total HOPWA Housing Subsidy Assistance	136	43	2	1

Background on HOPWA Housing Stability Codes Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
 7 = Jail /prison.
 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

HUD Grant Number(s) NA	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name NA	Date Facility Began Operations (mm/dd/yy) NA

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	NA
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	191

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	93
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	2
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	7
4.	Transitional housing for homeless persons	0
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	9
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	1
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	2
12.	Rented room, apartment, or house	72
13.	House you own	3
14.	Staying or living in someone else's (family and friends) room, apartment, or house	10
15.	Hotel or motel paid for without emergency shelter voucher	1
16.	Other	0
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	191

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	5	9

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	191
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	6
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	114
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	311

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	13	3	0	0	16
3.	31 to 50 years	57	50	2	0	109
4.	51 years and Older	39	26	1	0	66
5.	Subtotal (Sum of Rows 1-4)	109	79	3	0	191
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	38	25	0	0	63
7.	18 to 30 years	19	9	0	0	28
8.	31 to 50 years	12	9	0	0	21
9.	51 years and Older	6	2	0	0	8
10.	Subtotal (Sum of Rows 6-9)	75	45	0	0	120
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	184	124	3	0	311

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	1	0	0	0
2.	Asian	0	0	5	0
3.	Black/African American	98	0	58	1
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	88	7	47	14
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	4	0	9	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	0	0	1	1
11.	Column Totals (Sum of Rows 1-10)	191	7	120	16
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	167
2.	31-50% of area median income (very low)	18
3.	51-80% of area median income (low)	6
4.	Total (Sum of Rows 1-3)	191

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

NA

2. Capital Development**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units - Sensory Units
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

Summary of Action Taken to Address the Impediments to Fair Housing

CAPER 2020-2021

1. DHCD finalized the 2018 Analysis of the Impediments (AI) to Fair Housing based on statewide input and its citizen participation plan.
2. Discrimination in the rental and sales housing markets. Particularly, discrimination in the rental housing market based on disability, race, national origin, and familial status: *DHCD includes in written agreements with housing developers a clause that the owner/developer must certify that it will comply with affirmative marketing (24 CFR 92.351), nondiscrimination and civil rights (24 CFR 92.350) requirements. Tenant selection plans are subject to DHCD approval. DHCD conducts onsite rental project monitoring throughout the HUD required affordability period to assure long-term compliance with these requirements. DHCD conducts onsite reviews to confirm that properties display fair housing logos and materials. DHCD conducts file reviews to confirm compliance with tenant selection plans. Please note, due to COVID restrictions –onsite monitoring was suspended beginning in March of 2020. DHCD plans to resume onsite monitoring in the fall of 2021 barring any additional waivers.*
3. Constraints in the mortgage lending market. Minorities experience higher denial rates in the mortgage markets at all income levels, particularly at the lowest income levels in the conventional loan market. Subprime mortgages are also an issue of note for minority borrowers: *DHCD provides both homeowner assistance with rehabilitation and down payment and closing costs assistance to first-time homebuyers. DHCD provides both of these activities through contracts with DHCD subrecipients. DHCD contractually requires subrecipients affirmatively market the assistance and to assure nondiscrimination and civil rights.*
4. Need for additional fair housing education and outreach among real estate agents, landlords, housing providers, local officials and individuals: *In addition to outreach through specific programs, DHCD provides educational opportunities through its annual Governor's Housing Conference. This conference is widely attended by members of the real estate industry, localities, housing developers, and service providers. The 2020 Virginia Governor's Housing Conference included the following sessions related to fair housing:*
 - *14 New Laws that are Fair, Favorable, and Friendly to Tenants*
 - *Repositioning Public Housing Without Source of Income Discrimination*
 - *Undocumented, Unhoused and Unstable: Helping Virginia's Immigrant Population*
 - *Digital Equity: Availability, Affordability, and Accessibility*
 - *Making it Right: How Housers Can Address Racial Inequities and Close the Homeownership Gap*
 - *Policing, Criminal Records, and Housing*
 - *Equity Implications in Housing Vulnerable Populations*
 - *From NIMBY to YIMBY: Reassessing Public Opinion in a Post-COVID and Post-Minneapolis World*

DHCD provides staff education opportunities to learn more about fair housing. In September 2020, staff attended the Confronting Barriers 2020: Virginia's Fair Housing Summit, hosted by Housing Opportunities Made Equal of Virginia. DHCD was a financial sponsor of that conference as well as the Virginia Housing Alliance's Housing Credit Conference, Housing Virginia's Most Vulnerable Conference, and its Annual Housing Awards Luncheon.

5. Disproportionate effects of certain local ordinances on members of various protected classes: *While DHCD does not have authority over localities, it does seek to provide education on the impact of local ordinances through sessions offered at the Annual Governor's Housing Conference.*
6. Availability and access to quality affordable housing; there are a large number of low-income households in need of affordable housing and there are a large number of cost-burdened households, especially in the rental housing market: *DHCD administers programs that provide homeowner rehabilitation, down payment assistance, and rental development assistance. The programs aim to preserve or create affordable and safe housing for low-income households. During the 2020 – 2021 program year, DHCD assisted 16 existing low-income households with homeowner rehabilitation assistance, targeted to rural areas of Virginia to help assure that households have safe and affordable housing. In addition, DHCD provided first-time homebuyer assistance to 55 low/moderate income households. DHCD's Affordable and Special Needs Housing (ASNH) program provides financial assistance to new construction and rehabilitation rental projects. Eleven ASNH projects were completed during the program year. Seven of these projects were HOME funded; three of these projects were NHTF fund. One project received both NHTF and HOME funding. Most of these are affordable to individuals earning 60 percent or less of the area median income (AMI).*

Unit Geographic Locations

DHCD provides assistance to help create affordable housing units and to preserve existing affordable units. A total of 11 projects were completed during the 2020 – 2021 program year. Two of these projects are homebuyer projects providing low –to moderate-income households with the opportunity to become homeowners for the first time. Another nine projects are rental rehabilitation projects that either help to preserve existing affordable or created new affordable units in a gentrifying neighborhood. Five projects are new construction project that created affordable units in areas of opportunity or gentrifying revitalization zones. Two of these projects are located in one of the highest housing cost areas in Virginia (Albemarle/Charlottesville).

Project Name	Location	Type	Minority Concentration	Area of Opportunity
Market Square IV	North Chesterfield County	Rental – New Construction	69%	Revitalization
Groom School Apartments	South Hill	Rental – Rehabilitation	44%	Revitalization

Millview Apartments	Remington	Rental – Rehabilitation	32%	Revitalization
Culpeper Crossing	Culpeper	Rental – Rehabilitation	48%	Revitalization
Cypress Landing*	Chesapeake	Rental – New Construction	44%	Revitalization
Townhomes at Warwick Place II	Richmond	Rental – New Construction	86%	Revitalization
Central Valley Affordable Housing	Harrisonburg	Homebuyer – New Construction	46%	Revitalization
Hanover Cove	Ashland	Homebuyer – New Construction	8%	Opportunity
New Clay House II	Richmond	Rental – Rehabilitation	50%	Revitalization
Lassiter Courts	Newport News	Rental – Rehabilitation	83%	Revitalization
Crewe Village	Crewe	Rental – Rehabilitation	47%	Revitalization

*Received both HOME and NHTF funding

Expenditures on Fair Housing Related Activities

DHCD spent at least \$70,000 on fair housing related activities during the plan year. This includes a \$25,000 sponsorship for the conference, Confronting Barriers 2020: Virginia's Fair Housing Summit, in September 2020. This conference was widely attended by many different stakeholders including a number of DHCD staff. DHCD spent additional resources on fair housing related training for staff provided through the Governor's Housing Conference.

Public Participation and Notices

DHCD ran the 2020 – 2021 CAPER legal notice during the week of September 6, 2021 in the following five newspapers: Virginia Pilot, the Roanoke Times, the Richmond Times Dispatch, the Richmond Free Press, and the Northern Virginia Daily. DHCD's website content has language translation options and instructions for individuals needing accommodations are included both online and in the public notice. DHCD provides outreach efforts through homeless services input sessions including representation from Virginia Continuum of Care as well as other input opportunities. DHCD requires that subrecipients include outreach efforts to accommodate the underserved, such as minorities, the disabled, and low and very low-income persons/families.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2015
As of 08/11/2021
Grant Number B15DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$16,444,780.00
2)	Program Income	
3)	Program income receipted in IDIS	\$135,251.83
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$135,251.83
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$16,580,031.83

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$15,883,068.85
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,883,068.85
12)	Set aside for State Administration	\$430,657.92
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$430,657.92
15)	Set aside for Technical Assistance	\$131,053.23
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$131,053.23
18)	State funds set aside for State Administration match	\$330,657.92
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$135,251.83
22)	Total redistributed (sum of lines 20 and 21)	\$135,251.83
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$135,251.83
27)	Adjustment to compute total retained	-\$135,251.83
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$430,657.92
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$430,657.92
32)	Drawn for Technical Assistance	\$131,053.23
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$131,053.23
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$15,886,387.77
39)	Adjustment to amount drawn for all other activities	-\$3,984,890.08
40)	Total drawn for all other activities	\$11,901,497.69

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$16,444,780.00
46)	Program Income Received (line 5)	\$135,251.83
47)	Adjustment to compute total subject to PS cap	\$0.00

48) Total subject to PS cap (sum of lines 45-47) \$16,580,031.83

49) Percent of funds disbursed to date for PS (line 43 / line 48) 0.00%

E. Compliance with Planning and Administration (P/A) Cap

50) Disbursed in IDIS for P/A from all fund types - Combined \$2,216,640.46

51) Adjustment to compute total disbursed for P/A \$124,364.74

52) Total disbursed for P/A (sum of lines 50 and 51) \$2,341,005.20

53) Amount subject to Combined Expenditure P/A cap

54) State Allocation (line 1) \$16,444,780.00

55) Program Income Received (line 5) \$135,251.83

56) Adjustment to compute total subject to P/A cap \$0.00

57) Total subject to P/A cap (sum of lines 54-56) \$16,580,031.83

58) Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap 14.12%

59) Disbursed in IDIS for P/A from Annual Grant Only \$1,781,369.16

60) Amount subject the Annual Grant P/A cap

61) State Allocation \$16,444,780.00

62) Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap 10.83%

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 — 2016

64) Final PER for compliance with the overall benefit test: [**No**]

Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)	22,456,088.67	11,141,847.18	12,311,222.78	45,909,158.63
66) Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)	22,456,088.67	11,141,847.18	12,311,222.78	45,909,158.63
69) Prevent/Eliminate Slum/Blight	4,278,345.86	2,521,508.83	1,500,364.39	8,300,219.08
70) Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)	4,278,345.86	2,521,508.83	1,500,364.39	8,300,219.08
72) Meet Urgent Community Development Needs	11,823.67	0.00	350.00	12,173.67
73) Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)	11,823.67	0.00	350.00	12,173.67
75) Acquisition, New Construction, Rehab/Special	63,349.95	7,312.30	0.00	70,662.25
76) Total disbursements subject to overall LMI benefit	26,809,608.15	13,670,668.31	13,811,937.17	54,292,213.63
77) Low and moderate income benefit (line 68 / line 76)	0.84	0.82	0.89	0.85
78) Other Disbursements	1.00	1.00	1.00	3.00
79) State Administration	335,742.84	430,657.92	336,230.00	1,102,630.76
80) Technical Assistance	166,039.36	131,053.23	168,115.00	465,207.59
81) Local Administration	3,648,032.11	1,785,982.54	1,688,652.15	7,122,666.80
82) Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2016
As of 09/09/2021
Grant Number B16DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$16,811,481.00
2)	Program Income	
3)	Program income receipted in IDIS	\$85,442.20
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$85,442.20
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$16,896,923.20

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$16,305,228.50
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$16,305,228.50
12)	Set aside for State Administration	\$336,230.00
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$336,230.00
15)	Set aside for Technical Assistance	\$168,115.00
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$168,115.00
18)	State funds set aside for State Administration match	\$236,230.00
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$108,802.00
22)	Total redistributed (sum of lines 20 and 21)	\$108,802.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	-\$108,802.00
25)	Total not yet redistributed (sum of lines 23 and 24)	-\$108,802.00
26)	Retained by recipients	\$85,442.20
27)	Adjustment to compute total retained	-\$85,442.20
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$336,230.00
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$336,230.00
32)	Drawn for Technical Assistance	\$168,115.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$168,115.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$15,501,589.32
39)	Adjustment to amount drawn for all other activities	-\$3,909,870.09
40)	Total drawn for all other activities	\$11,591,719.23

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$20,298.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$20,298.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$16,811,481.00
46)	Program Income Received (line 5)	\$85,442.20
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$16,896,923.20

49) Percent of funds disbursed to date for PS (line 43 / line 48) 0.12%

E. Compliance with Planning and Administration (P/A) Cap

50) Disbursed in IDIS for P/A from all fund types - Combined \$2,025,882.15
 51) Adjustment to compute total disbursed for P/A \$67,382.52
 52) Total disbursed for P/A (sum of lines 50 and 51) \$2,093,264.67
 53) Amount subject to Combined Expenditure P/A cap
 54) State Allocation (line 1) \$16,811,481.00
 55) Program Income Received (line 5) \$85,442.20
 56) Adjustment to compute total subject to P/A cap \$0.00
 57) Total subject to P/A cap (sum of lines 54-56) \$16,896,923.20
 58) Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap 12.39%
 59) Disbursed in IDIS for P/A from Annual Grant Only \$1,653,884.58
 60) Amount subject the Annual Grant P/A cap
 61) State Allocation \$16,811,481.00
 62) Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap 9.84%

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 — 2016

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2014	2015	2016	Total
65) Benefit LMI persons and households (1)		22,456,088.67	11,141,847.18	12,311,222.78	45,909,158.63
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		22,456,088.67	11,141,847.18	12,311,222.78	45,909,158.63
69) Prevent/Eliminate Slum/Blight		4,278,345.86	2,521,508.83	1,500,364.39	8,300,219.08
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		4,278,345.86	2,521,508.83	1,500,364.39	8,300,219.08
72) Meet Urgent Community Development Needs		11,823.67	0.00	350.00	12,173.67
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		11,823.67	0.00	350.00	12,173.67
75) Acquisition, New Construction, Rehab/Special		63,349.95	7,312.30	0.00	70,662.25
76) Total disbursements subject to overall LMI benefit		26,809,608.15	13,670,668.31	13,811,937.17	54,292,213.63
77) Low and moderate income benefit (line 68 / line		0.84	0.82	0.89	0.85
78) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		335,742.84	430,657.92	336,230.00	1,102,630.76
80) Technical Assistance		166,039.36	131,053.23	168,115.00	465,207.59
81) Local Administration		3,648,032.11	1,785,982.54	1,689,652.15	7,123,666.80
82) Section 108 repayments		0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2017
As of 09/09/2021
Grant Number B17DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$16,543,303.00
2)	Program Income	
3)	Program income receipted in IDIS	\$76,149.45
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$76,149.45
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$16,619,452.45

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$10,557,438.07
10)	Adjustment to compute total obligated to recipients	\$5,416,245.41
11)	Total obligated to recipients (sum of lines 9 and 10)	\$15,973,683.48
12)	Set aside for State Administration	\$409,802.74
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$409,802.74
15)	Set aside for Technical Assistance	\$159,816.78
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$159,816.78
18)	State funds set aside for State Administration match	\$309,802.74
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$76,149.45
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$76,149.45

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$409,802.74
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$409,802.74
32)	Drawn for Technical Assistance	\$159,816.78
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$159,816.78
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$6,904,084.35
39)	Adjustment to amount drawn for all other activities	(\$2,362,415.08)
40)	Total drawn for all other activities	\$4,541,669.27

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$16,543,303.00
46)	Program Income Received (line 5)	\$76,149.45

47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$16,619,452.45
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$1,703,937.91
51)	Adjustment to compute total disbursed for P/A	\$4,725.20
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$1,708,663.11
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$16,543,303.00
55)	Program Income Received (line 5)	\$76,149.45
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$16,619,452.45
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	10.28%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$1,362,483.92
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$16,543,303.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	8.24%

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2016 — 2017

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	2016	2017	Total
65) Benefit LMI persons and households (1)		12,311,222.78	4,744,350.97	17,055,573.75
66) Benefit LMI, 108 activities		0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		12,311,222.78	4,744,350.97	17,055,573.75
69) Prevent/Eliminate Slum/Blight		1,500,364.39	865,598.21	2,365,962.60
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		1,500,364.39	865,598.21	2,365,962.60
72) Meet Urgent Community Development Needs		350.00	0.00	350.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		350.00	0.00	350.00
75) Acquisition, New Construction, Rehab/Special Areas		0.00	84,101.00	84,101.00
76) Total disbursements subject to overall LMI benefit (sum of		13,811,937.17	5,694,050.18	19,505,987.35
77) Low and moderate income benefit (line 68 / line 76)		0.89	0.83	0.87
78) Other Disbursements		1.00	1.00	2.00
79) State Administration		336,230.00	409,802.74	746,032.74
80) Technical Assistance		168,115.00	159,816.78	327,931.78
81) Local Administration		1,689,652.15	1,294,135.17	2,983,787.32
82) Section 108 repayments		0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2018
As of 09/09/2021
Grant Number B18DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$18,289,253.00
2)	Program Income	
3)	Program income receipted in IDIS	\$188,203.13
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	-\$23,359.47
5)	Total program income (sum of lines 3 and 4)	\$164,843.66
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,454,096.66

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$6,970,788.35
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$6,970,788.35
12)	Set aside for State Administration	\$522,061.03
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$522,061.03
15)	Set aside for Technical Assistance	\$117,665.58
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$117,665.58
18)	State funds set aside for State Administration match	\$0.00
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$188,203.13
27)	Adjustment to compute total retained	-\$23,359.47
28)	Total retained (sum of lines 26 and 27)	\$164,843.66

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$522,061.03
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$522,061.03
32)	Drawn for Technical Assistance	\$117,665.58
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$117,665.58
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$2,597,977.89
39)	Adjustment to amount drawn for all other activities	(\$169,043.87)
40)	Total drawn for all other activities	\$2,428,934.02

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,289,253.00
46)	Program Income Received (line 5)	\$164,843.66

47)	Adjustment to compute total subject to PS cap	-\$23,359.47
48)	Total subject to PS cap (sum of lines 45-47)	\$18,430,737.19
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$856,538.04
51)	Adjustment to compute total disbursed for P/A	-\$92,035.27
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$764,502.77
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,289,253.00
55)	Program Income Received (line 5)	\$164,843.66
56)	Adjustment to compute total subject to P/A cap	-\$23,359.47
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,430,737.19
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.15%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$321,758.07
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,289,253.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	1.76%

Part II: Compliance with Overall Low and Moderate Income Benefit

- 63) Period specified for benefit: grant years 0 — 0
- 64) Final PER for compliance with the overall benefit test: [**No**]

No data returned for this view. This might be because the applied filter excludes all

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2019
As of 09/09/2021
Grant Number B19DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$18,152,427.00
2)	Program Income	
3)	Program income receipted in IDIS	\$46,718.94
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$46,718.94
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,199,145.94

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$8,108,856.76
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$8,108,856.76
12)	Set aside for State Administration	\$463,048.54
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$463,048.54
15)	Set aside for Technical Assistance	\$181,524.27
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$181,524.27
18)	State funds set aside for State Administration match	\$0.00
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$46,718.94
27)	Adjustment to compute total retained	(\$46,718.94)
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$463,048.54
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$463,048.54
32)	Drawn for Technical Assistance	\$181,524.27
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$181,524.27
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$403,604.72
39)	Adjustment to amount drawn for all other activities	(\$13,274.65)
40)	Total drawn for all other activities	\$390,330.07

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,152,427.00
46)	Program Income Received (line 5)	\$46,718.94

47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$18,199,145.94
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$556,472.31
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$556,472.31
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,152,427.00
55)	Program Income Received (line 5)	\$46,718.94
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,199,145.94
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.06%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$72,054.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,152,427.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.40%

Part II: Compliance with Overall Low and Moderate Income Benefit

- 63) Period specified for benefit: grant years 0 — 0
- 64) Final PER for compliance with the overall benefit test: [**No**]

No data returned for this view. This might be because the applied filter excludes all

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Virginia
Performance and Evaluation Report
For Grant Year 2020
As of 09/09/2021
Grant Number B20DC510001

Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$18,722,575.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$18,722,575.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$14,260,660.07
10)	Adjustment to compute total obligated to recipients	
11)	Total obligated to recipients (sum of lines 9 and 10)	\$14,260,660.07
12)	Set aside for State Administration	\$0.00
13)	Adjustment to compute total set aside for State Administration	\$474,451.50
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$474,451.50
15)	Set aside for Technical Assistance	\$187,226.00
16)	Adjustment to compute total set aside for Technical Assistance	
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$187,226.00
18)	State funds set aside for State Administration match	
19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$0.00
30)	Adjustment to amount drawn for State Administration	\$271,355.81
31)	Total drawn for State Administration	\$271,355.81
32)	Drawn for Technical Assistance	\$116,136.32
33)	Adjustment to amount drawn for Technical Assistance	
34)	Total drawn for Technical Assistance	\$116,136.32
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$5,820,475.83
39)	Adjustment to amount drawn for all other activities	(\$192,730.28)
40)	Total drawn for all other activities	\$5,627,745.55

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$576,220.30
42)	Adjustment to compute total disbursed for PS	
43)	Total disbursed for PS (sum of lines 41 and 42)	\$576,220.30
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$18,722,575.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	
48)	Total subject to PS cap (sum of lines 45-47)	\$18,722,575.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	3.08%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$611,803.61
51)	Adjustment to compute total disbursed for P/A	
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$611,803.61
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$18,722,575.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	
57)	Total subject to P/A cap (sum of lines 54-56)	\$18,722,575.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.27%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$340,447.80
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$18,722,575.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	1.82%

Part II: Compliance with Overall Low and Moderate Income Benefit

- 63) Period specified for benefit: grant years _____ — _____
- 64) Final PER for compliance with the overall benefit test: [_____]

No data returned for this view. This might be because the applied filter excludes all